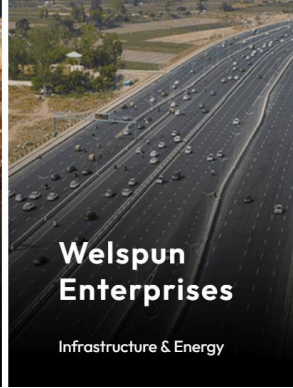
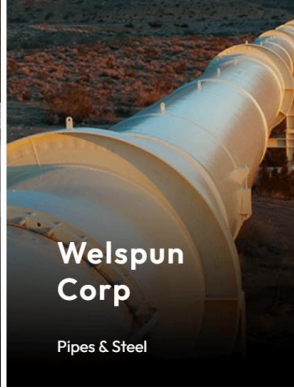
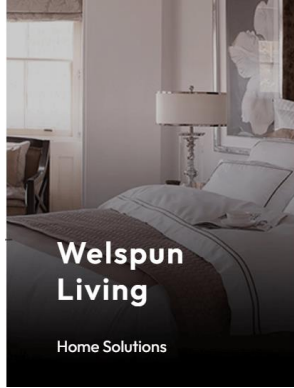


Line pipe and It's end to end Logistics

August 22nd, 2024



We have presence in over
50 Countries



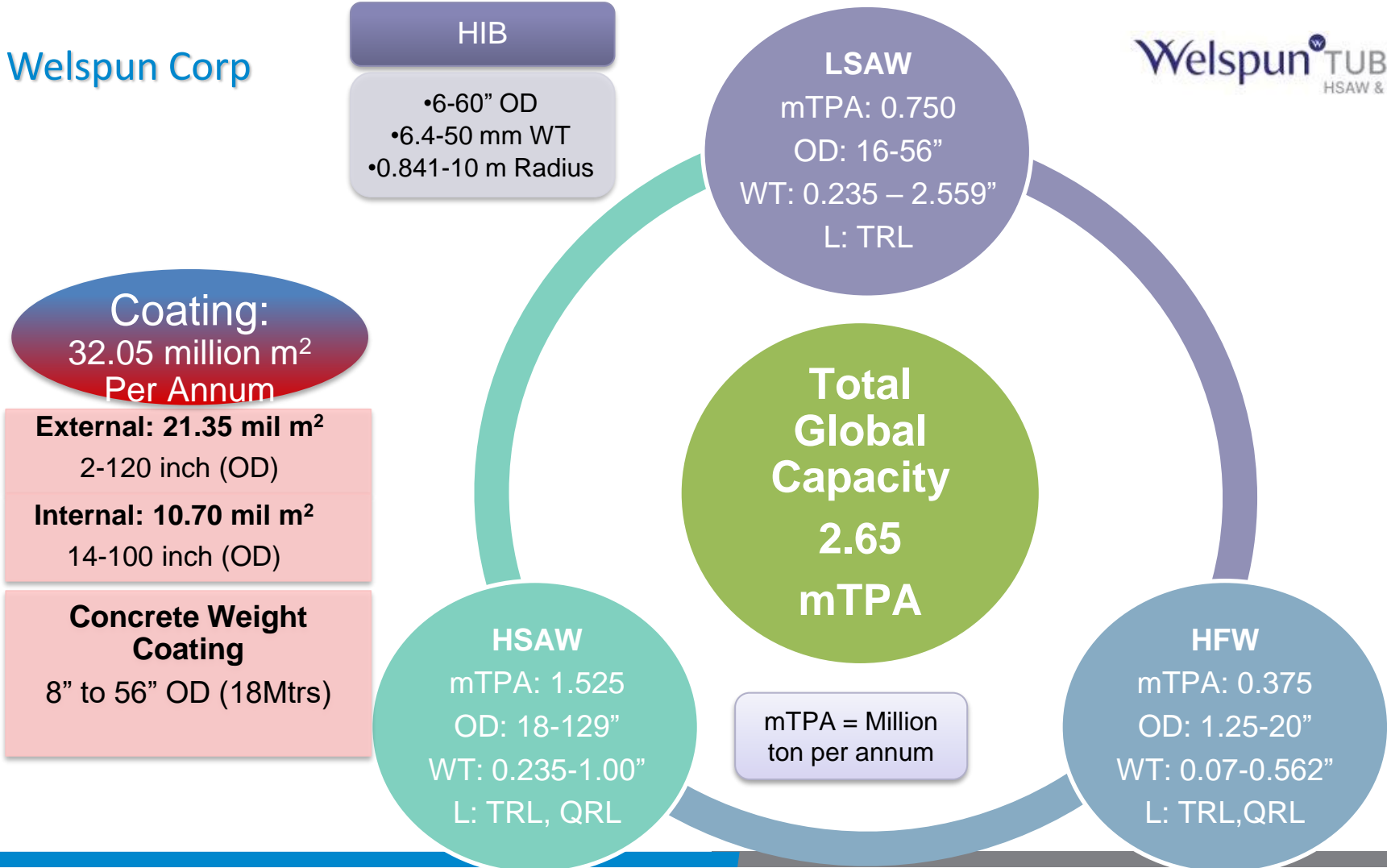
Strong team of
30000+ Employees



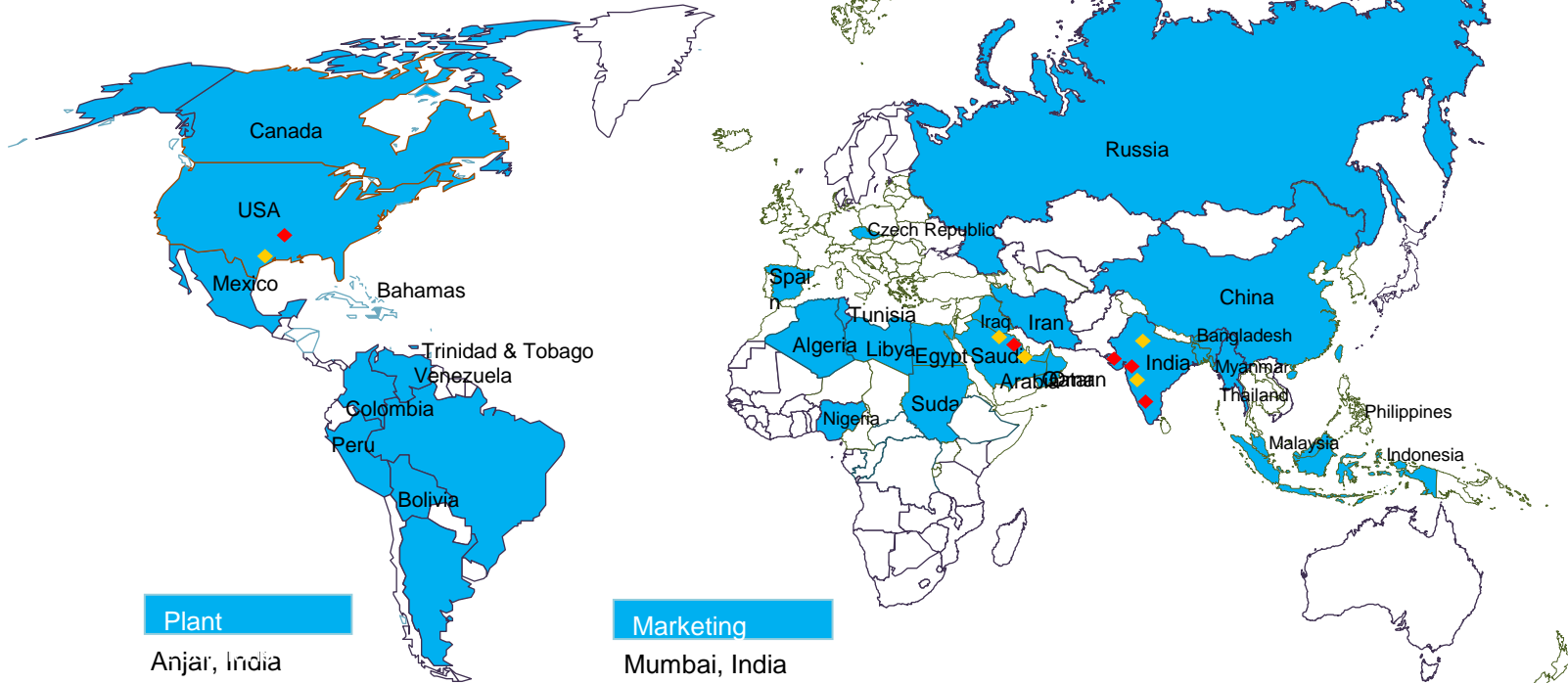
Group revenue
US\$ 5 billion

Group Products





Welspun Pipe Around The World



Plant

- Anjar, India
- Dahej, India
- Mandya, India
- Dammam, Saudi Arabia
- Little Rock, USA

Marketing

- Mumbai, India
- Delhi, India
- Dammam, Saudi Arabia
- Dubai, UAE
- Houston, USA

- ◆ Plants
- ◆ Marketing Offices
- Countries served

HSAW & HFW MILLS in Little Rock, AR USA



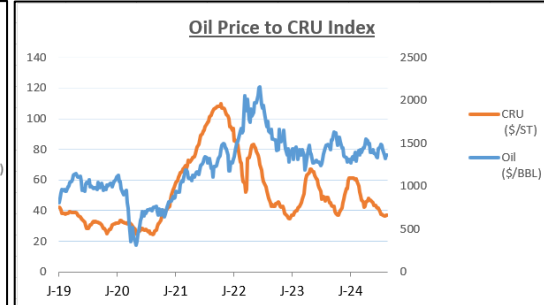
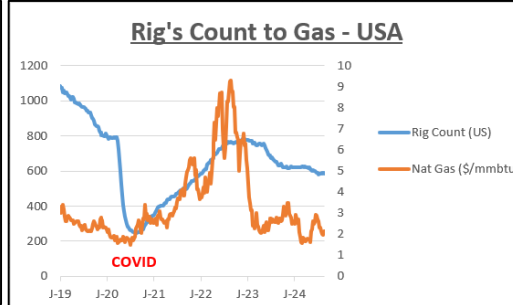
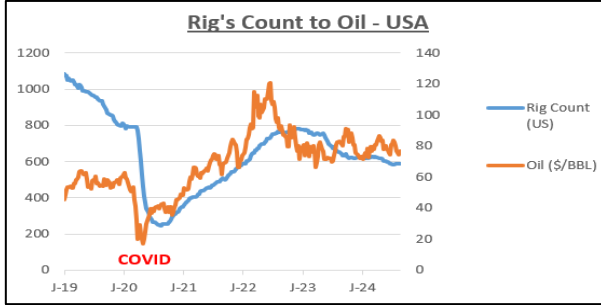
Specifications	Size Range
Outer Diameter	24 inch to 60 inch
Wall Thickness	0.343 Inch to 1 Inch
Length	Up to 80 Footers
Grade	API 5L Gr.B through X80

Coating Capacity	HSAW and HFW have stand alone coating mill
Diameter Range	10.75 Inch – 60 Inch
Type of Coatings	Internal Flow (for HSAW) Fusion Bonded Epoxy (Single / Dual Layer) ARO MRO



Specifications	Size Range
Outer Diameter	10.75 inch to 20 inch
Wall Thickness	0.188 Inch to 0.500 Inch
Length	Up to 80 Foot
Grade	API 5L Gr. B through X80

Line Pipe Market:



Current and Forecast

- Current levels:
 - ✓ Rig counts – 803 Rigs (586 – USA; 217 – Canada)
 - ✓ WTI Oil Price – \$76.56/bbl; Natural Gas – \$2.13/mmbtu
- Forecast December 2024:
 - ✓ Rig counts – 750+ Rigs
 - ✓ WTI Oil Price – \$80+/bbl; Natural Gas – \$2.5 - \$2.7/mmbtu



Welspun Tubular, Little Rock, Arkansas:

Welspun^W TUBULAR
HSAW & HFIW Pipes



Welspun Logistics Overview:

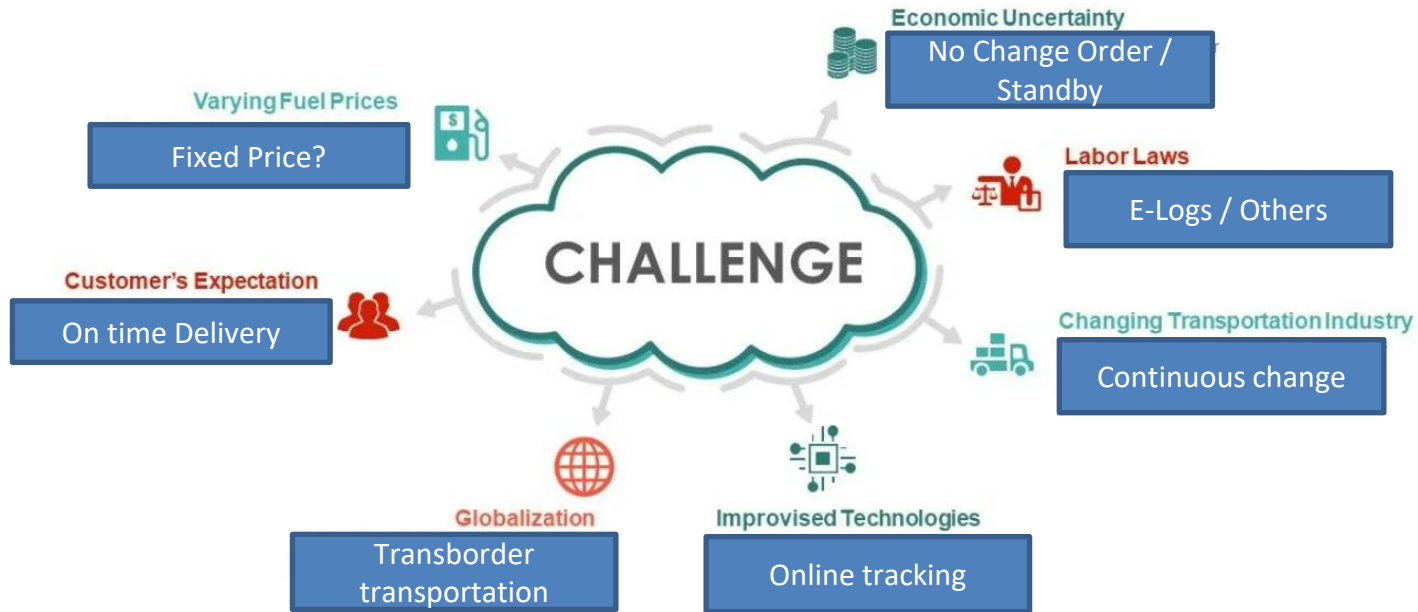
- From our mill in Little Rock, AR, we have handled traffic of 46K+ railcars; 3K+ barges and 50K+ trucks in last 15 years.
- Our facility is served by class one rail roads and we have robust road and water infrastructure.

Logistics Overview in Last 5 Years

Changes in last 5 years:

- Unit train to Manifest services
- Storage of empty cars / bad order / serviceability of cars
- Post COVID equipment and driver availability
- Variability in barge availability and economics – more seasonal and river navigation channel undergoing major upgrades (lock closure)

Transportation Challenges



Looking forward:

- Early involvement in project
- Partnership with service providers (transportation and offloading) and customer during execution
- Sustainability focused supply chain

